

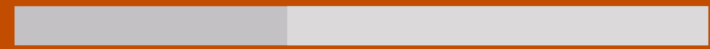
# NSSGA

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NATIONAL STONE, SAND  
& GRAVEL ASSOCIATION

Michael W. Johnson, IOM  
NSSGA President & CEO

# NSSGA

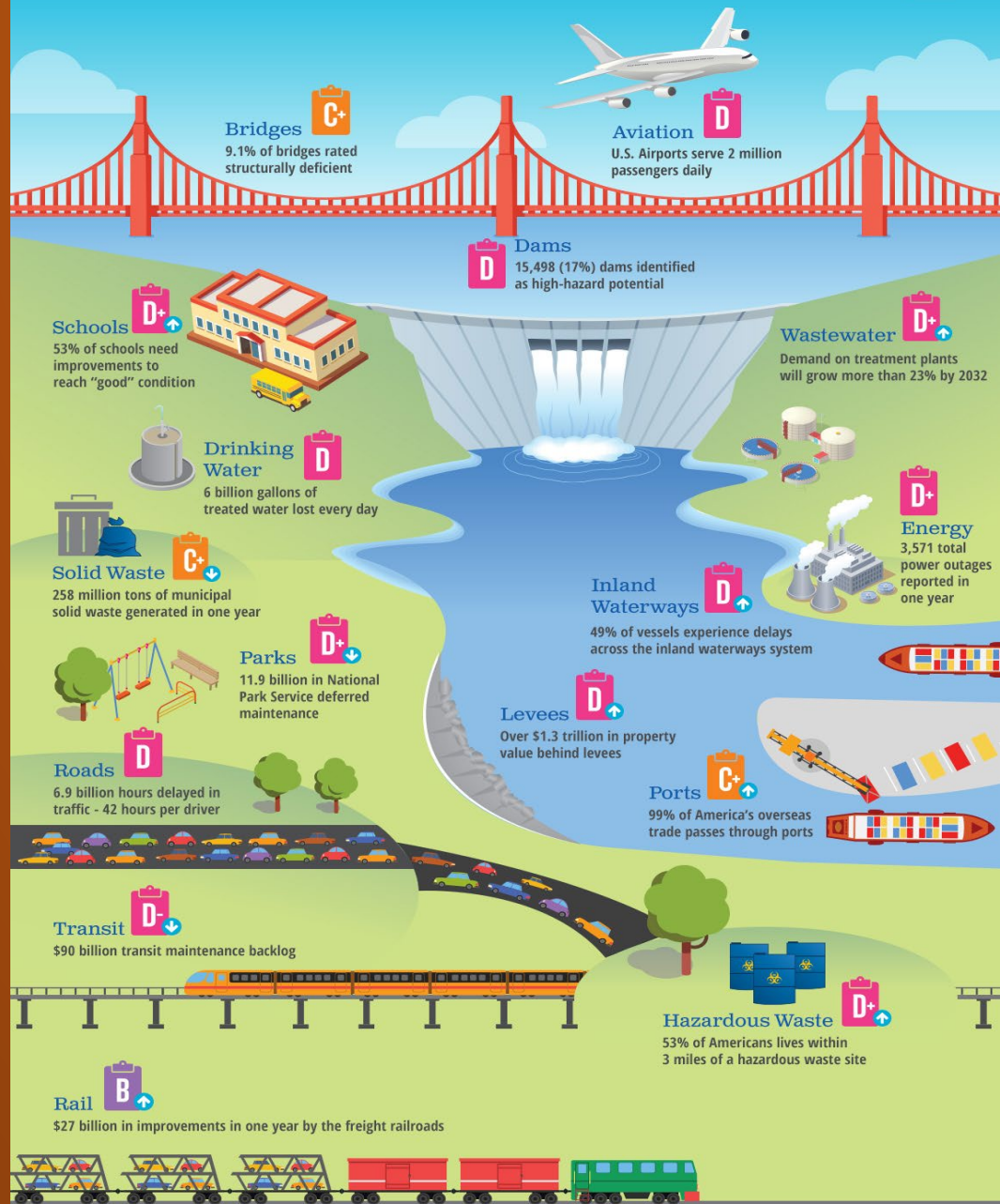


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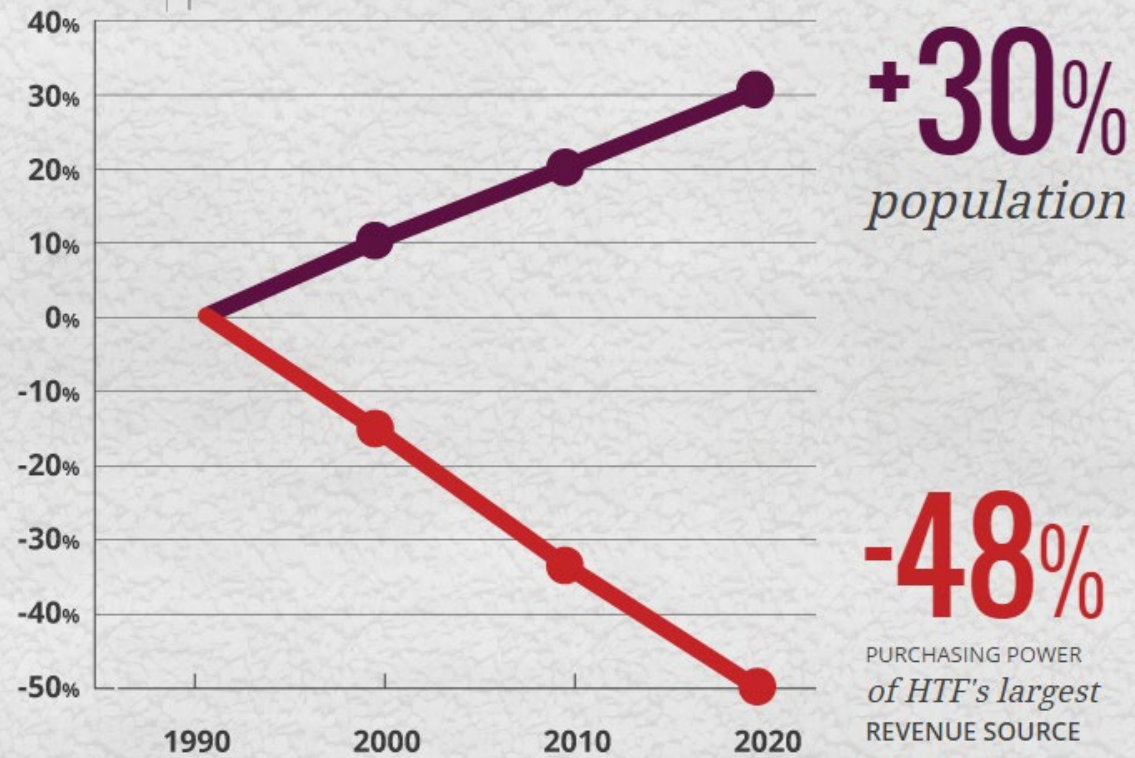
NSSGA is the leading voice and advocate for the aggregates industry. We advance public policies that protect and expand the safe and environmentally-responsible use of aggregates that build America's infrastructure and economy.

# ADVOCACY IS JOB #1

- Infrastructure Investment
- Regulation
- Transportation
- Trade / Tariffs



## *Investment hasn't kept up.*



Sources: US Census, Bureau of Labor Statics, AASHTO

**\$4.6 trillion**

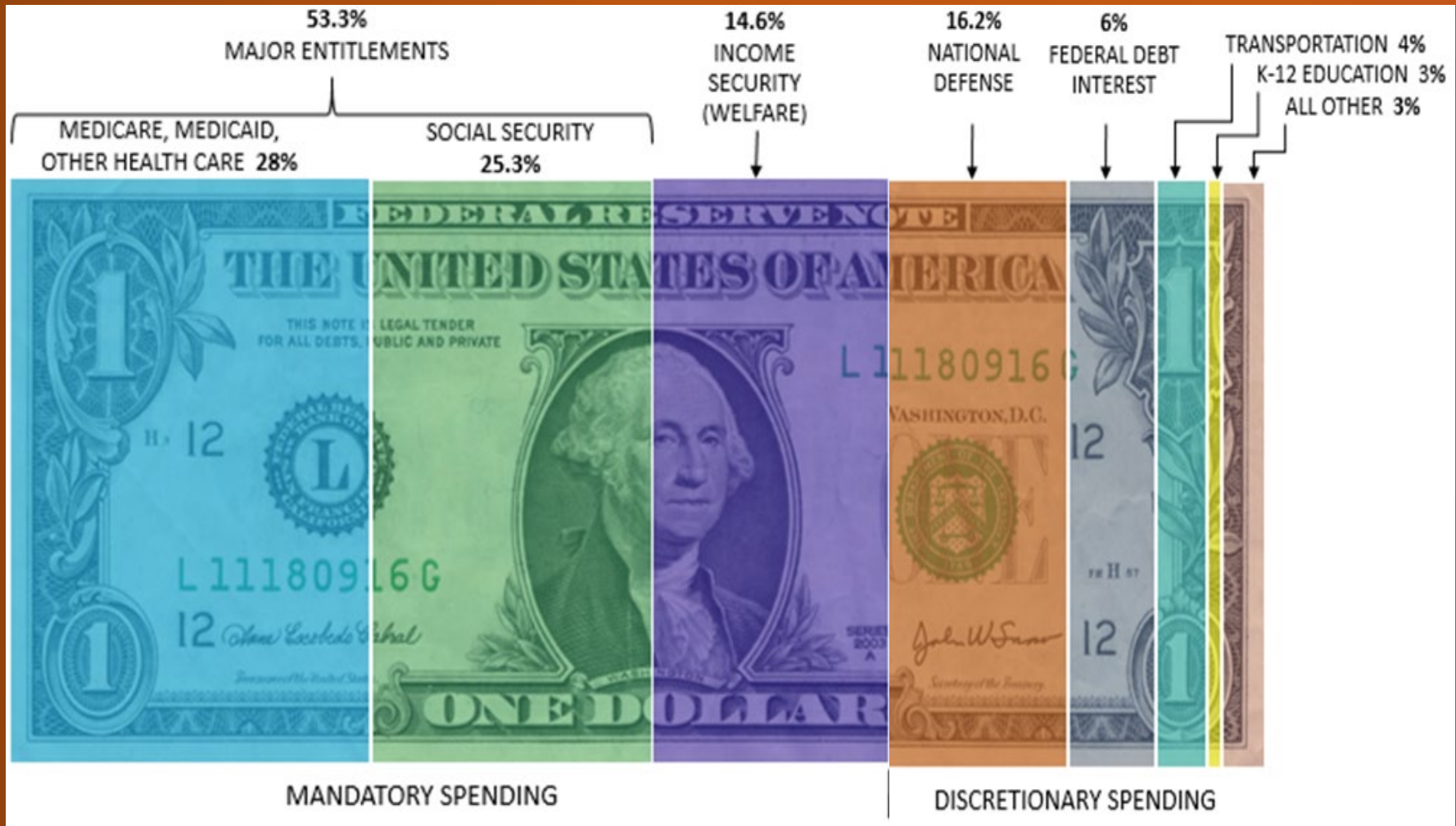


**ASCE**

# Infrastructure Investment

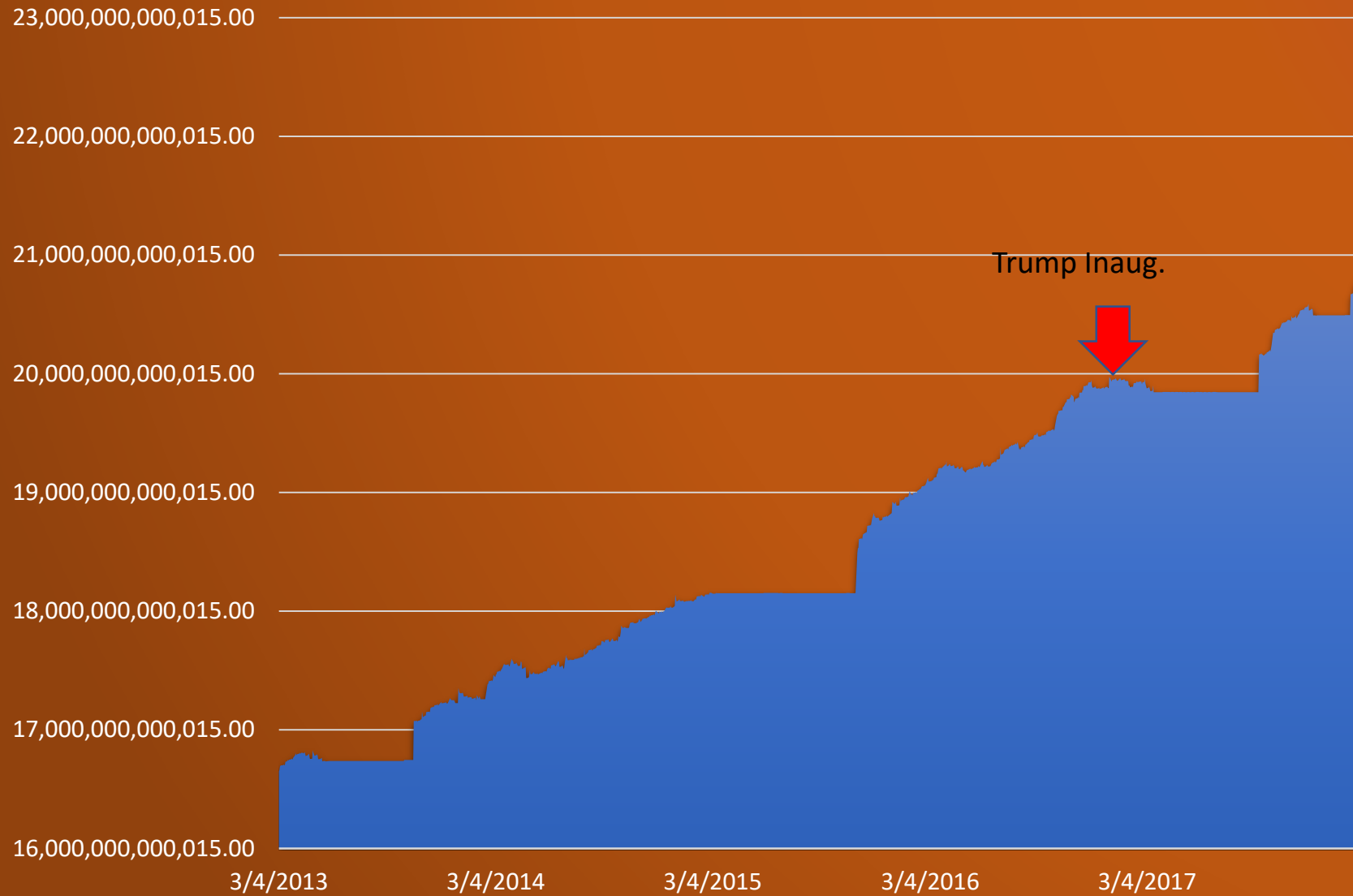
- Robust Funding at the Federal Level
  - Multi-year Authorizations
  - Annual Appropriations – Not CR's
  - Replenishing the Highway Trust Fund
    - Shortfall, 2020 cliff
    - Long-term funding solution
    - No one time shot – NEED RELIABLE







# \$3 TRILLION IN NEW DEBT



# NSSGA has Secured Key Infrastructure Wins

- Senate EPW Committee approves long-term highway reauthorization
- FY 2020 Budget Cap deal leading to more discretionary funding for infrastructure
- NSSGA preparing for additional legislative action this Congress



Meeting the Demand...

A Good Problem to Have!

# Repeal of WOTUS

- Federally regulated under the Clean Water Act = Navigable Waters and those immediately connected.
- After years of hard work - repeal of harmful 2015 repeal on track – but the work continues!



# Regulatory Advocacy- MSHA



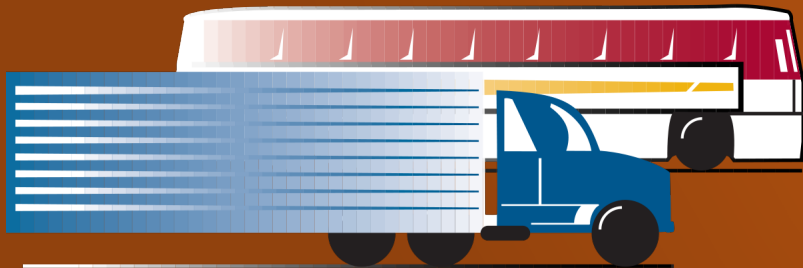
“Historically ... MSHA has been typically viewed as a coal-centric organization. As we move forward, it has to be viewed as more of a mining-centric organization.”

- ONE MSHA Initiative
- MSHA Alliance Partnership
- MSHA Workplace Exam Rule

U.S. Department of Labor  
**MSHA**  
Mine Safety & Health Administration



# Favorable Hours of Service Rule moving through the Department of Transportation



F M C S A  
*Federal Motor Carrier Safety Administration*



# Moving the Needle on Workforce

- Workforce Pell included in Higher Education Act Reauthorizations
- Support for Career and Technical Education Funding
- Eugene Scalia Confirmed as Secretary of Labor



# Ensuring Fair Access to Materials Research, Development and Deployment

A yellow excavator is shown in a rugged, rocky construction environment. The excavator's arm and bucket are prominent in the foreground, positioned on a pile of large, grey rocks. The background features a dramatic sky with dark, heavy clouds and a bright, low sun that creates a strong orange and yellow glow, suggesting a sunset or sunrise. The overall scene conveys a sense of industrial activity and infrastructure development.

**Task Force established to ensure Congress maintains and supports materials neutral, performance-based research and investment into building materials solutions that enhance the durability and improve the performance and sustainability of our Nation's infrastructure.**



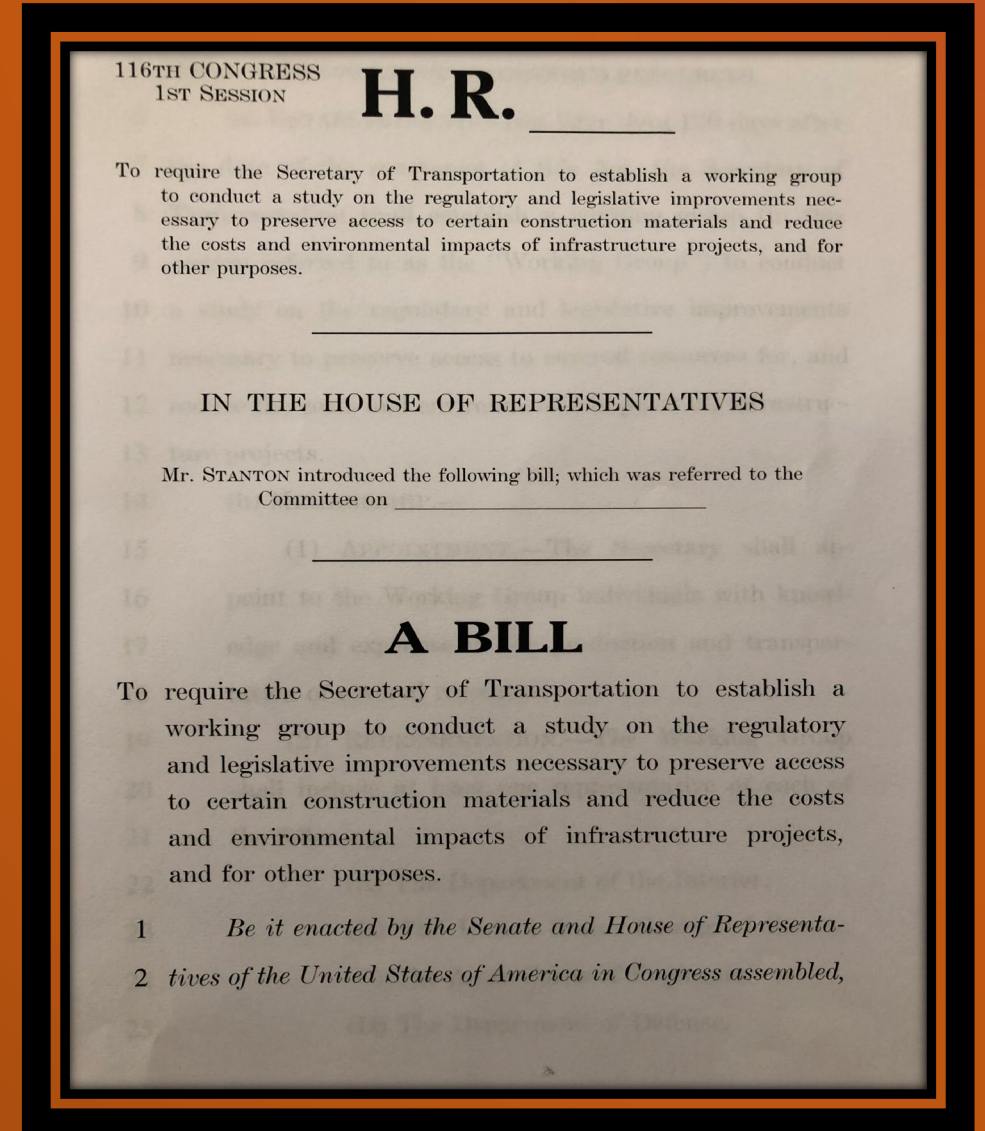
# Other Initiatives

- Access to Aggregates
- Endangered Species Act
- Innovative Materials
- FAA/FHWA relationships
- Workforce Development



# THE ROCKS ACT

*Rebuilding  
Our  
Communities by  
Keeping aggregates  
Sustainable*

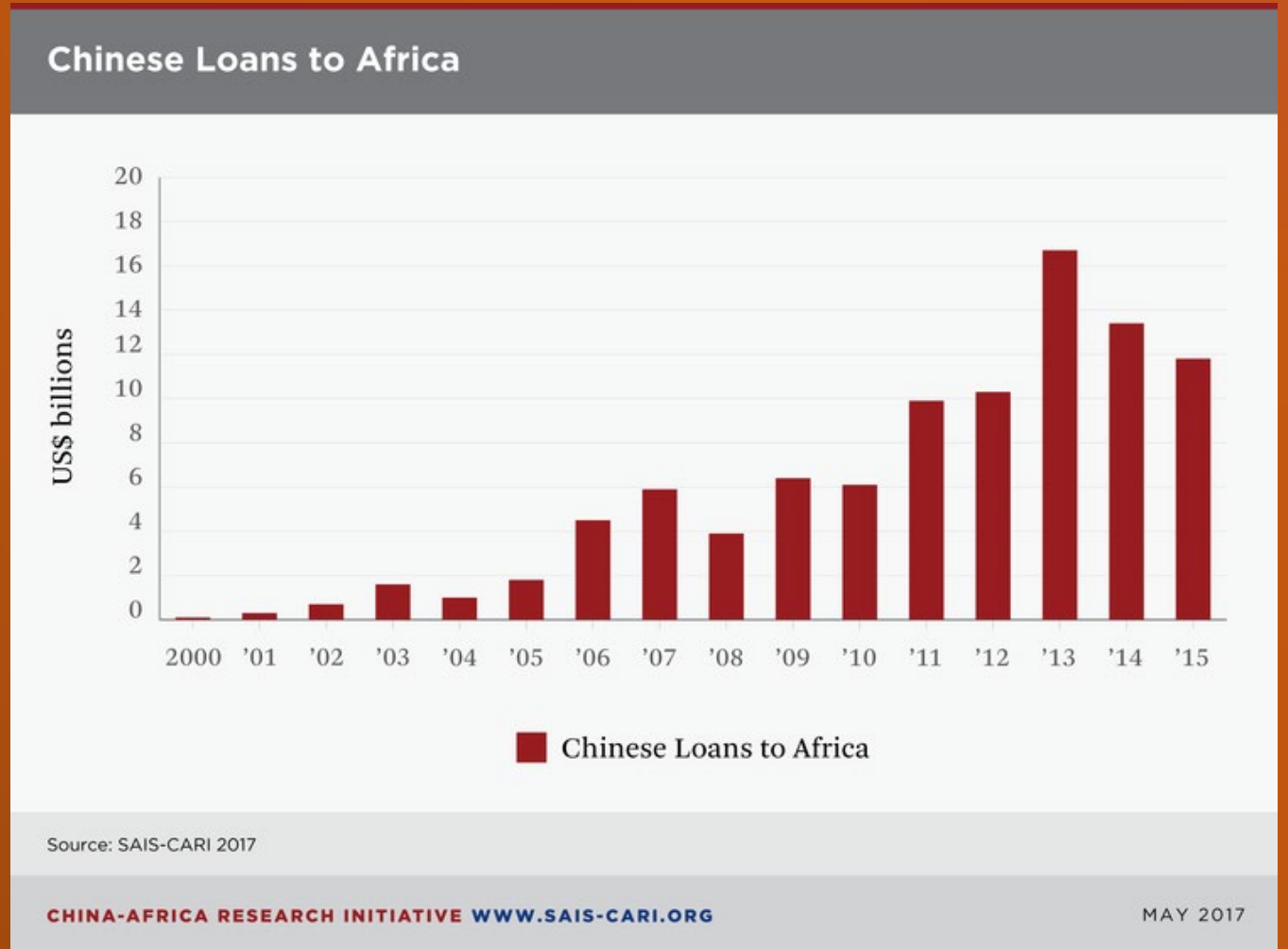


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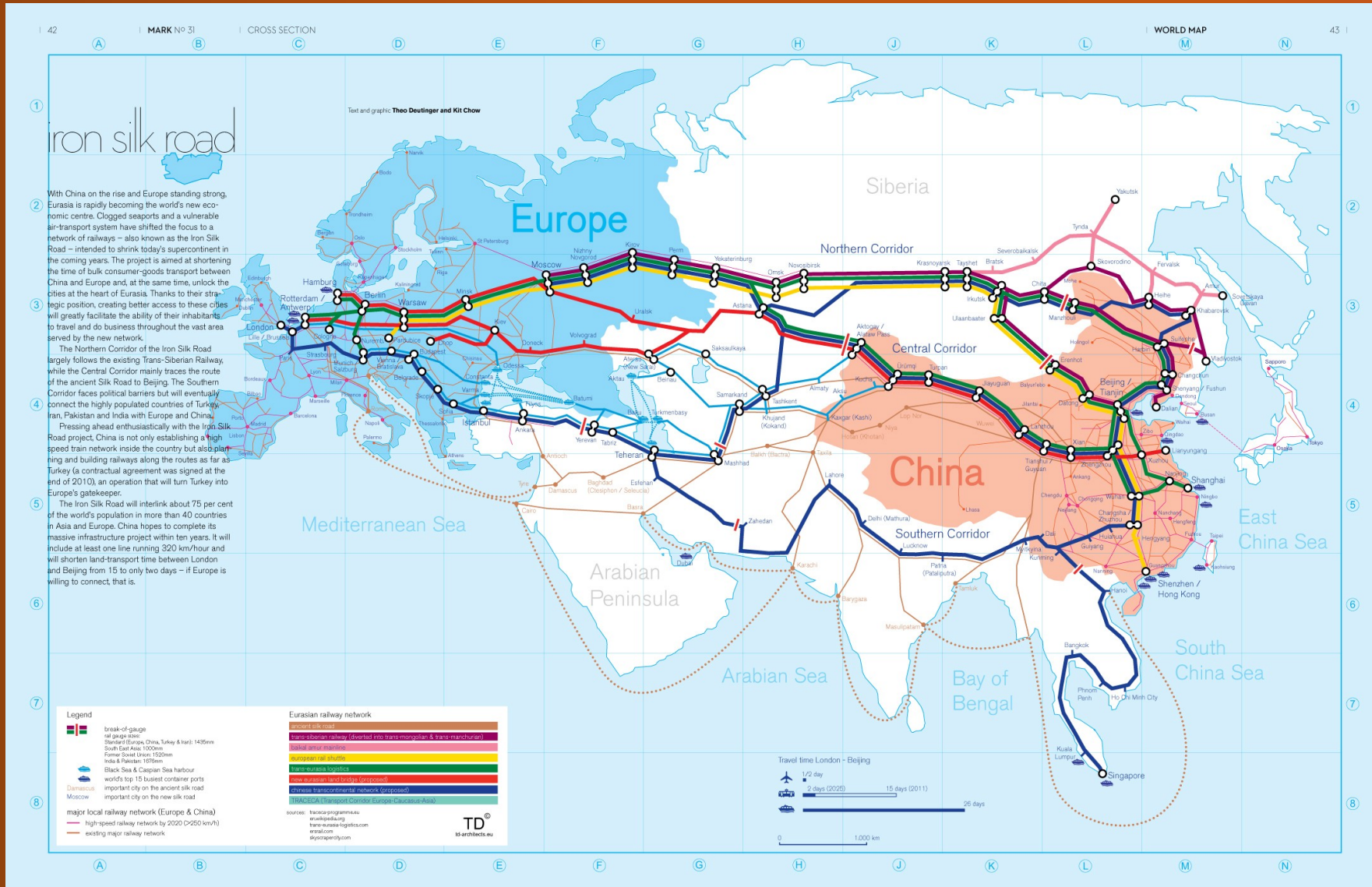
Everybody Wants What You Got!

# CHINESE INVESTMENTS IN AFRICA

2001 – 2011  
49 countries  
\$175 billion



# THE NEW SILK ROAD



# Now is the time

- ...for Action!
- ...for Engagement!
- ...for **ADVOCACY!**
  
- ... You are Your Own  
Best Advocate!



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